

# Investments

## Are you making the most of your money?

At SWLaw, we recognise that no two people's investment needs are the same.

Whether you're looking for a strategy aiming for maximum growth, or income generation from a portfolio of ethically managed funds, we will work with you and tailor this to your needs.

We can also help to define a tax efficient investment strategy to suit your individual circumstances, at a level of risk that you are comfortable with.

Although many types of investment are available, the most common ones we advise on are:

- Individual Savings Accounts ( ISAs)
- Pensions
- Collective Investments ( e.g. Unit Trusts)
- Onshore and Offshore Investment Bonds

Your investment portfolio will be reviewed on a regular basis to ensure that it develops and matures with your changing requirements and circumstances, taking into account the dynamic nature of the investment world.

SWLaw Investment & Financial Planning offer free, no obligation initial appointments to discuss your needs before any work is carried out.

To make an appointment, please email us at [info@swlaw.co.uk](mailto:info@swlaw.co.uk) or call us on **01752 205205**

[www.swlaw.co.uk](http://www.swlaw.co.uk)

# SWLaw

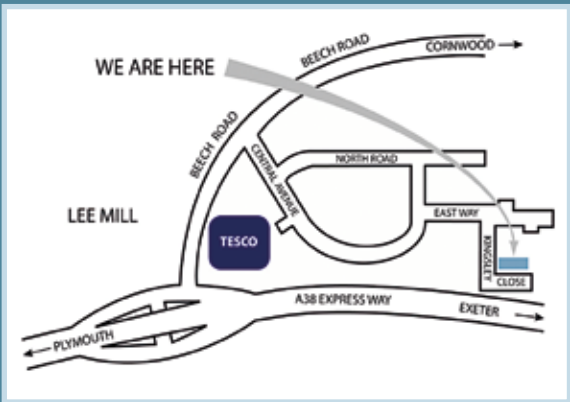
INVESTMENT & FINANCIAL PLANNING

Investments • Pensions • Retirement Planning  
Life Assurance • Income Protection • Mortgages  
Business Financial Planning • Tax Planning  
Equity Release • Health Insurance • Savings

## 01752 205 205

SWLaw Investment & Financial Planning Limited is regulated by the Financial Conduct Authority firm No. 222033.

SWLaw Investment & Financial Planning and SWLaw Solicitors are separate businesses and registered at Companies House



Kingsley Close, East Way, Lee Mill, Ivybridge PL21 9GD

## [www.swlaw.co.uk](http://www.swlaw.co.uk)

Complementary services offered by:-

# SWLaw

S O L I C I T O R S

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Tax Planning • Family & Children • Litigation  
Trust & Estate Administration • Debt recovery

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