

Reducing your tax burden

Although it is said that “nothing is certain but death and taxes” you can still plan to reduce your tax burden.

Asset values – including house prices - have been rising and forcing many people over the Inheritance Tax threshold where assets are currently taxed at 40% upon death.

Our highly experienced solicitors provide wealth protection solutions for your total peace of mind - simple and effective measures to minimise Inheritance Tax.

- ✓ Make a Will – always the first step!
- ✓ Divert assets away from your estate – ‘have your cake and eat it’
- ✓ Spend it - get the most out of life and at a 40% discount!
- ✓ Make lifetime gifts - but beware of the pitfalls
- ✓ Take advantage of Tax Reliefs – such as Business and Agricultural Property Reliefs, perhaps by restructuring your savings and investments
- ✓ Trusts - cap the value of assets with a gift and loan trust or make an immediate reduction in your IHT exposure with a Discounted Gift Trust

Working with professionals in complementary disciplines – including advisers with SWLaw Investment & Financial Planning Ltd - we can provide you with a comprehensive and integrated service designed to meet your needs throughout life.

SWLaw Solicitors offer a free 30 minute appointment to discuss your needs before any work is carried out.

To make an appointment to discuss your options, please contact **David Kelshall**, solicitor, on **01752 205202** or email us at **info@SWLaw.co.uk**

We will provide you with a clear no obligation quotation to implement your tax mitigation plan.

SWLaw

S O L I C I T O R S

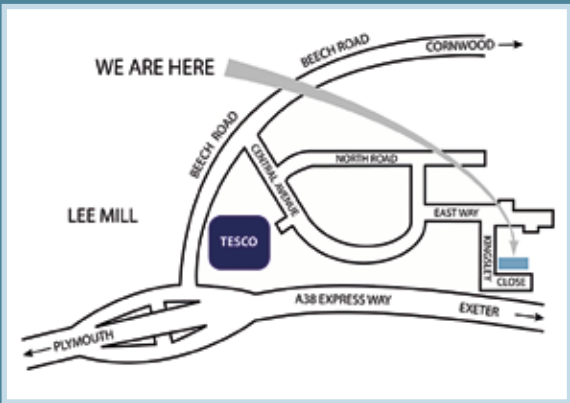
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Complementary services offered by:-

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are separate businesses and registered at Companies House